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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as the stabilizing manager (the “**Stabilizing Manager**”) (or through its affiliates or any person acting for it) on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or through its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or through its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days after the last day for lodging applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and will expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering (i.e. Saturday, November 23, 2019). After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, October 31, 2019).



CMGE Technology Group Limited

中手游科技集团有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering : 461,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares : 230,500,000 Shares (as adjusted after reallocation)
- Number of International Offer Shares : 230,500,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
- Offer Price : HK\$2.83 per Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%
- Nominal value : US\$0.0001 per Share
- Stock code : 0302

Joint Sponsors and Joint Global Coordinators



Joint Bookrunners



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$2.83 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$2.83 per Offer Share and 461,000,000 Offer Shares, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,179.7 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “*Net Proceeds from the Global Offering*” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$188.8 million for 69,150,000 Shares to be issued upon the exercise of the Over-allotment Option.

Applications and Indications of Interest Received

Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 90,125 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 25,070,336,000 Hong Kong Offer Shares, representing approximately 543.83 times of the total number of 46,100,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents 100 times or more of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation*” in the Prospectus has been applied and 184,400,000 Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 230,500,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any options which may be granted under the Post-IPO Share Option Scheme), and being allocated to 44,343 successful applicants under the Hong Kong Public Offering.

International Offering

- The Offer Shares initially offered under the International Offering were significantly over-subscribed. The final number of Offer Shares allocated to the placees under the International Offering is 230,500,000 Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any options which may be granted under the Post-IPO Share Option Scheme). A total of 156 placees have been allotted five board lots of Shares or less, representing approximately 59.09% of the total number of 264 placees and approximately 0.22% of the total number of Offer Shares available under the International Offering (assuming the Over-allotment Option is exercised in full).
- The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Directors, Controlling Shareholders, president, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, Controlling Shareholders, president, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

Cornerstone Investors

- Based on the Offer Price of HK\$2.83 per Offer Share, and pursuant to the Cornerstone Investment Agreements, a total of 87,894,000 Offer Shares will be allotted and issued to the Cornerstone Investors, among which, (i) Cosmic Blue Investments Limited has subscribed for 27,712,000 Offer Shares, (ii) Successful Lotus Limited has subscribed for 15,900,000 Offer Shares, (iii) Bilibili Inc. has subscribed for 13,856,000 Offer Shares, (iv) WB Online Investment Limited has subscribed for 13,856,000 Offer Shares, (v) Cloudary Holdings Limited has subscribed for 5,542,000 Offer Shares, (vi) G-Mei Network Technology Co., Limited has subscribed for 5,542,000 Offer Shares, and (vii) Gamenow Technology Limited has subscribed for 5,486,000 Offer Shares, representing (i) 6.01%, 3.45%, 3.01%, 3.01%, 1.20%, 1.20% and 1.19% of the Offer Shares under the Global Offering, respectively, assuming that the Over-allotment Option is not exercised; and (ii) 1.23%, 0.70%, 0.61%, 0.61%, 0.25%, 0.25% and 0.24% of the total Shares in issue upon the completion of the Global Offering, respectively, assuming that the Over-allotment Option is not exercised. Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.
- To the best knowledge of the Company, each of the Cornerstone Investors is independent of each other, independent of the Company, its connected persons and their respective associates, and not an existing shareholder or close associates of the Company. The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the International Offering. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid Offer Shares in issue and will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules. The Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the respective cornerstone investment agreements). Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder of the Company.
- Each Cornerstone Investor has agreed that, without the prior written consent of the Company, it will not, whether directly or indirectly, at any time during the period of six months commencing from and including the Listing Date, dispose of any of the Shares subscribed for by it pursuant to the relevant cornerstone investment agreement and any other securities of the Company which are derived therefrom (the “**Relevant Shares**”) or any interest in any company or entity holding any of the Relevant Shares. Each Cornerstone Investor may transfer the Relevant Shares in certain limited circumstances as set out in the relevant cornerstone investment agreement, such as a transfer to a wholly-owned subsidiary of such Cornerstone Investor, provided that, prior to such transfer, such wholly-owned subsidiary undertakes to be bound by such Cornerstone Investor’s obligations under the relevant cornerstone investment agreement and be subject to the restrictions on disposal of Relevant Shares imposed on such Cornerstone Investor. With respect to their cornerstone investment, other than the Offer Shares agreed to be allocated to them, none of the Cornerstone Investors has any preferential rights compared to other public investors in their respective Cornerstone Investment Agreements.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Saturday, November 23, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 69,150,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocations in the International Offering. There has been an over-allocation of 69,150,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between China International Capital Corporation Hong Kong Securities Limited and Zhongshouyou Brothers Limited. Such borrowed shares will be covered by, among other methods, exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Offer Price, or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.cmge.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

Results of Allocations

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under the **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the websites of the Company and the Stock Exchange at www.cmge.com and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Wednesday, October 30, 2019;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Wednesday, October 30, 2019 to 12:00 midnight on Tuesday, November 5, 2019;
 - from the allocation results telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, October 30, 2019 to Saturday, November 2, 2019; and
 - in the special allocation results booklets which will be available for inspection during the opening hours of the individual receiving bank branches from Wednesday, October 30, 2019 to Friday, November 1, 2019.
- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares are also published on Wednesday, October 30, 2019 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the websites of the Company and the Stock Exchange at www.cmge.com and www.hkexnews.hk, respectively.

Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheques

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 30, 2019, or any other place or date notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a **WHITE** Application Form or through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, October 30, 2019, are expected to be dispatched by ordinary post to those entitled to them at their own risk on or before Wednesday, October 30, 2019.
- Wholly or partially successful applicants who applied on a **YELLOW** Application Form or who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on Wednesday, October 30, 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have provided all information required by their **WHITE** and **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 30, 2019 or any other place or date notified by the Company in the newspapers.
- Refund cheques in respect of wholly or partially unsuccessful applications using a **WHITE** or **YELLOW** Application Form which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, October 30, 2019, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Wednesday, October 30, 2019.
- For applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment account in the form of e-Refund payment instructions on Wednesday, October 30, 2019. For applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, October 30, 2019.

- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Wednesday, October 30, 2019.
- Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Thursday, October 31, 2019, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "*Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination*" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

Commencement of Dealings

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 31, 2019. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 0302.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$2.83 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.83 per Offer Share and 461,000,000 Offer Shares, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,179.7 million. The Company intends to apply such net proceeds for the following purposes:

- Approximately 50% of the Company's total estimated net proceeds, or HK\$589.8 million, will be used primarily to expand and enhance its IP-based game publishing and development business.
- Approximately 40% of the Company's total estimated net proceeds, or HK\$471.9 million, will be used primarily to conduct merger and acquisition activities of participants in the mobile game ecosystem. As of the date of this announcement, the Company had no finalized or definitive understandings, commitments or agreements for investment or acquisition and had not engaged in any related negotiations.
- Approximately 10% of the Company's total estimated net proceeds, or HK\$118.0 million, will be used for working capital and general corporate purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$188.8 million for 69,150,000 Shares to be issued upon the exercise of the Over-allotment Option.

For further information, please refer to the section headed "*Future Plans and Use of Proceeds*" in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, October 24, 2019, a total of 90,125 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 25,070,336,000 Hong Kong Offer Shares, representing approximately 543.83 times of the total number of 46,100,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Among which:

- 87,321 valid applications in respect of a total of 5,812,036,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$2.83 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 252.15 times of the 23,050,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 2,804 valid applications in respect of a total of 19,258,300,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$2.83 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 835.50 times of the 23,050,000 Hong Kong Offer Shares initially comprised in Pool B.

4 applications have been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 280 multiple or suspected multiple applications have been identified and rejected. 6 applications have been rejected due to bounced cheques. No application for more than 23,050,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents 100 times or more of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation*” in the Prospectus has been applied and 184,400,000 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 230,500,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any options which may be granted under the Post-IPO Share Option Scheme), and being allocated to 44,343 successful applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “*Basis of allocation under the Hong Kong Public Offering*” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were significantly over-subscribed. The final number of Offer Shares allocated to the placees under the International Offering is 230,500,000 Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any option which may be granted under the Post-IPO Share Option Scheme). A total of 156 placees have been allotted five board lots of Shares or less, representing approximately 59.09% of the total number of 264 placees and approximately 0.22% of the total number of Offer Shares available under the International Offering (assuming the Over-allotment Option is exercised in full).

Cornerstone Investors

- Based on the Offer Price of HK\$2.83 per Offer Share, and pursuant to the Cornerstone Investment Agreements, a total of 87,894,000 Offer Shares will be allotted and issue to the Cornerstone Investors, among which, (i) Cosmic Blue Investments Limited has subscribed for 27,712,000 Offer Shares, (ii) Successful Lotus Limited has subscribed for 15,900,000 Offer Shares, (iii) Bilibili Inc. has subscribed for 13,856,000 Offer Shares, (iv) WB Online Investment Limited has subscribed for 13,856,000 Offer Shares, (v) Cloudary Holdings Limited has subscribed for 5,542,000 Offer Shares, (vi) G-Mei Network Technology Co., Limited has subscribed for 5,542,000 Offer Shares, and (vii) Gamenow Technology Limited has subscribed for 5,486,000 Offer Shares, representing (i) 6.01%, 3.45%, 3.01%, 3.01%, 1.20%, 1.20% and 1.19% of the Offer Shares under the Global Offering, respectively, assuming that the Over-allotment Option is not exercised; and (ii) 1.23%, 0.70%, 0.61%, 0.61%, 0.25%, 0.25% and 0.24% of the total Shares in issue upon the completion of the Global Offering, respectively, assuming that the Over-allotment Option is not exercised. Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.
- To the best knowledge of the Company, each of the Cornerstone Investors is independent of each other, independent of the Company, its connected persons and their respective associates, and not an existing shareholder or close associates of the Company. The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the International Offering. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid Offer Shares in issue and will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules. The Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the respective cornerstone investment agreements). Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, nor will any of the Cornerstone Investors become a substantial shareholder of the Company.
- Each Cornerstone Investor has agreed that, without the prior written consent of the Company, it will not, whether directly or indirectly, at any time during the period of six months commencing from and including the Listing Date, dispose of any of the Shares subscribed for by it pursuant to the relevant cornerstone investment agreement and any other securities of the Company which are derived therefrom (the “**Relevant Shares**”) or any interest in any company or entity holding any of the Relevant Shares. Each Cornerstone Investor may transfer the Relevant Shares in certain limited circumstances as set out in the relevant cornerstone investment agreement, such as a transfer to a wholly-owned subsidiary of such Cornerstone Investor, provided that, prior to such transfer, such wholly-owned subsidiary undertakes to be bound by such Cornerstone Investor’s obligations under the relevant cornerstone investment agreement and be subject to the restrictions on disposal of Relevant Shares imposed on such Cornerstone Investor. With respect to their cornerstone investment, other than the Offer Shares agreed to be allocated to them, none of the Cornerstone Investors has any preferential rights compared to other public investors in their respective Cornerstone Investment Agreements.

			Approximate percentage of the International Offer Shares (assuming that Option is not exercised) ⁽³⁾	Approximate percentage of the International Offer Shares (assuming that Option is exercised in full) ⁽³⁾	Approximate percentage of the Offer Shares (assuming that Option is not exercised) ⁽³⁾	Approximate percentage of the Offer Shares (assuming that Option is exercised in full) ⁽³⁾	Approximate percentage of Shares in issue immediately following completion of the Global Offering (assuming that Option is exercised in full) ⁽³⁾	Approximate percentage of Shares in issue immediately following completion of the Global Offering (assuming that Option is exercised in full) ⁽³⁾
	Investment amount ⁽¹⁾	Number of Offer Shares subscribed for ⁽²⁾	Approximate percentage of the International Offer Shares (assuming that Option is not exercised) ⁽³⁾	Approximate percentage of the International Offer Shares (assuming that Option is exercised in full) ⁽³⁾	Approximate percentage of the Offer Shares (assuming that Option is not exercised) ⁽³⁾	Approximate percentage of the Offer Shares (assuming that Option is exercised in full) ⁽³⁾	Approximate percentage of Shares in issue immediately following completion of the Global Offering (assuming that Option is exercised in full) ⁽³⁾	Approximate percentage of Shares in issue immediately following completion of the Global Offering (assuming that Option is exercised in full) ⁽³⁾
Cosmic Blue Investments Limited	US\$10,000,000 (equivalent to HK\$78,429,000)	27,712,000	12.02%	9.25%	6.01%	5.23%	1.23%	1.19%
Successful Lotus Limited	HK\$45,000,000	15,900,000	6.90%	5.31%	3.45%	3.00%	0.70%	0.68%
Bilibili Inc	US\$5,000,000 (equivalent to HK\$39,214,500)	13,856,000	6.01%	4.62%	3.01%	2.61%	0.61%	0.59%
WB Online Investment Limited	US\$5,000,000 (equivalent to HK\$39,214,500)	13,856,000	6.01%	4.62%	3.01%	2.61%	0.61%	0.59%
Cloudary Holdings Limited	US\$2,000,000 (equivalent to HK\$15,685,800)	5,542,000	2.40%	1.85%	1.20%	1.05%	0.25%	0.24%
G-Mei Network Technology Co., Limited	US\$2,000,000 (equivalent to HK\$15,685,800)	5,542,000	2.40%	1.85%	1.20%	1.05%	0.25%	0.24%
Gamenow Technology Limited	US\$2,000,000 (equivalent to HK\$15,685,800)	5,486,000	2.38%	1.83%	1.19%	1.03%	0.24%	0.24%

Notes:

- (1) The number of Offer Shares is calculated based on the exchange rate of HK\$7.8429 to US\$1.
- (2) Subject to rounding down to the nearest whole board lot of 2,000 Shares.
- (3) Immediately upon the completion of the Capitalization Issue and the Global Offering.

Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.

The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, that no International Offer Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees.

The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Directors, Controlling Shareholders, president, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, Controlling Shareholders, president, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it.

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Global Offering; (b) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Global Offering; (c) the number of Shares in public hands will satisfy the minimum percentage prescribed by the waiver granted by the Stock Exchange from strict compliance with Rule 8.08(1) of the Listing Rules as disclosed in the section headed “*Public Float*” below; (d) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Saturday, November 23, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 69,150,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocations in the International Offering. There has been an over-allocation of 69,150,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between China International Capital Corporation Hong Kong Securities Limited and Zhongshouyou Brothers Limited. Such borrowed shares will be covered by, among other methods, exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Offer Price, or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.cmge.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “*Structure of the Global Offer – Conditions of the Global Offering*” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	34,004	5,101 out of 34,004 to receive 2,000 Shares	15.00%
4,000	5,772	1,247 out of 5,772 to receive 2,000 Shares	10.80%
6,000	3,145	868 out of 3,145 to receive 2,000 Shares	9.20%
8,000	1,828	585 out of 1,828 to receive 2,000 Shares	8.00%
10,000	4,421	1,658 out of 4,421 to receive 2,000 Shares	7.50%
12,000	1,051	442 out of 1,051 to receive 2,000 Shares	7.01%
14,000	1,315	626 out of 1,315 to receive 2,000 Shares	6.80%
16,000	3,538	1,896 out of 3,538 to receive 2,000 Shares	6.70%
18,000	777	455 out of 777 to receive 2,000 Shares	6.51%
20,000	5,630	3,491 out of 5,630 to receive 2,000 Shares	6.20%
30,000	3,826	3,156 out of 3,826 to receive 2,000 Shares	5.50%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
40,000	3,439	2,000 Shares	5.00%
50,000	1,791	2,000 Shares plus 22 out of 1,791 to receive additional 2,000 Shares	4.05%
60,000	2,574	2,000 Shares plus 38 out of 2,574 to receive additional 2,000 Shares	3.38%
70,000	772	2,000 Shares plus 12 out of 772 to receive additional 2,000 Shares	2.90%
80,000	676	2,000 Shares plus 59 out of 676 to receive additional 2,000 Shares	2.72%
90,000	338	2,000 Shares plus 72 out of 338 to receive additional 2,000 Shares	2.70%
100,000	2,798	2,000 Shares plus 950 out of 2,798 to receive additional 2,000 Shares	2.68%
150,000	1,510	2,000 Shares plus 1,321 out of 1,510 to receive additional 2,000 Shares	2.50%
200,000	1,866	4,000 Shares	2.00%
250,000	484	4,000 Shares plus 18 out of 484 to receive additional 2,000 Shares	1.63%
300,000	821	4,000 Shares plus 45 out of 821 to receive additional 2,000 Shares	1.37%
350,000	675	4,000 Shares plus 44 out of 675 to receive additional 2,000 Shares	1.18%
400,000	630	4,000 Shares plus 50 out of 630 to receive additional 2,000 Shares	1.04%
450,000	176	4,000 Shares plus 50 out of 176 to receive additional 2,000 Shares	1.02%
500,000	802	4,000 Shares plus 421 out of 802 to receive additional 2,000 Shares	1.01%
600,000	418	6,000 Shares	1.00%
700,000	399	6,000 Shares plus 60 out of 399 to receive additional 2,000 Shares	0.90%
800,000	245	6,000 Shares plus 69 out of 245 to receive additional 2,000 Shares	0.82%
900,000	187	6,000 Shares plus 121 out of 187 to receive additional 2,000 Shares	0.81%
1,000,000	870	8,000 Shares	0.80%
1,500,000	543	10,000 Shares	0.67%
	<u>87,321</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
2,000,000	900	20,000 Shares plus 300 out of 900 to receive additional 2,000 Shares	1.03%
2,500,000	173	22,000 Shares	0.88%
3,000,000	242	24,000 Shares	0.80%
3,500,000	161	26,000 Shares	0.74%
4,000,000	152	28,000 Shares	0.70%
4,500,000	45	30,000 Shares	0.67%
5,000,000	127	32,000 Shares	0.64%
6,000,000	109	36,000 Shares	0.60%
7,000,000	111	40,000 Shares	0.57%
8,000,000	64	44,000 Shares	0.55%
9,000,000	50	48,000 Shares	0.53%
10,000,000	185	52,000 Shares	0.52%
15,000,000	111	76,000 Shares	0.51%
20,000,000	78	100,000 Shares	0.50%
23,050,000	296	114,000 Shares	0.49%
	<u>2,804</u>		

The final number of Offer Shares comprising the Hong Kong Public Offering is 230,500,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any options which may be granted under the Post-IPO Share Option Scheme).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the websites of the Company and the Stock Exchange at www.cmge.com and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Wednesday, October 30, 2019;

- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Wednesday, October 30, 2019 to 12:00 midnight on Tuesday, November 5, 2019;
- from the allocation results telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, October 30, 2019 to Saturday, November 2, 2019; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the individual receiving bank branches at the addresses set out below from Wednesday, October 30, 2019 to Friday, November 1, 2019.

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Des Voeux Road West Branch	111-119 Des Voeux Road West, Hong Kong
	North Point (King’s Centre) Branch	193-209 King’s Road, North Point, Hong Kong
Kowloon	Ma Tau Kok Road Branch	39-45 Ma Tau Kok Road, To Kwa Wan, Kowloon
New Territories	Tai Wai Branch	74-76 Tai Wai Road, Sha Tin, New Territories
	Luen Wo Market Branch Safe Box Service Centre	Shop B, 10-16 Luen Shing Street, Luen Wo Market, Fanling, New Territories
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui, New Territories

The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares are also published on Wednesday, October 30, 2019 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the websites of the Company and the Stock Exchange at www.cmge.com and www.hkexnews.hk, respectively.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below the analysis of shareholding concentration in the International Offering:

- subscription and numbers of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placees	Subscription	Number of Shares held upon Listing	Subscription as % of final International Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of final International Offer Shares (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued Shares upon Listing (assuming no Over-allotment Option)	% of total issued Shares upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	83,356,000	83,356,000	36.16%	27.82%	18.08%	15.72%	3.69%	3.58%
Top 5	154,680,000	154,680,000	67.11%	51.62%	33.55%	29.18%	6.84%	6.64%
Top 10	186,180,000	186,180,000	80.77%	62.13%	40.39%	35.12%	8.23%	7.99%
Top 25	256,750,000	256,750,000	111.39%	85.68%	55.69%	48.43%	11.36%	11.02%

- subscription and numbers of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholders	Subscription	Number of Shares held upon Listing	Subscription as % of final International Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of final International Offer Shares (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued Shares upon Listing (assuming no Over-allotment Option)	% of total issued Shares upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	-	693,309,425	0.00%	0.00%	0.00%	0.00%	30.66%	29.75%
Top 5	-	1,567,875,713	0.00%	0.00%	0.00%	0.00%	69.34%	67.29%
Top 10	111,068,000	1,843,262,541	48.19%	37.07%	24.09%	20.95%	81.52%	79.10%
Top 25	208,750,000	2,008,750,000	90.56%	69.66%	45.28%	39.38%	88.84%	86.21%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
482591	2000	D5310955	2000	G7068491	4000	Y6503363	2000
482591	2000	D5315558	2000	G7150031	2000	Y7255320	2000
482591	2000	D5349169	2000	H0008224	2000	Y7854046	2000
482591	2000	D5492743	2000	H0211070	2000	Z0041743	2000
482591	2000	D5581088	2000	H0264948	2000	Z0561070	2000
482591	2000	D6425780	2000	H0700233	2000	Z0593789	2000
482591	2000	D6489401	2000	H0821243	2000	Z0917452	2000
482591	2000	D7502584	2000	H323005A	2000	Z1129601	2000
482591	2000	E0513966	2000	H3983775	2000	Z1387465	2000
482591	2000	E0768662	2000	H428353A	2000	Z2187222	2000
61009956	2000	E0832476	2000	H4416122	2000	Z2480965	2000
61009956	2000	E0882414	2000	K0069604	2000	Z2483905	2000
61009956	2000	E1265702	4000	K012804A	2000	Z2865786	2000
61009956	2000	E1936267	2000	K0166634	2000	Z4548125	4000
61009956	2000	E2209296	2000	K0283401	2000	Z6064052	2000
61009956	2000	E2759482	4000	K03296183	2000	Z6234764	2000
61009956	2000	E3431553	4000	K04231805	2000	Z6419187	2000
61009956	2000	E3579305	6000	K0650587	2000	Z6536043	2000
61009956	2000	E3662946	2000	K0726966	2000	Z6662499	2000
61009956	2000	E3858212	4000	K0781878	2000	Z6900799	2000
61009956	2000	E4031001	2000	K1563653	2000	Z7043083	4000
61009956	2000	E4173604	2000	K1692232	2000	Z7915900	2000
61009956	2000	E4356016	2000	K1889486	2000	Z8028959	2000
61009956	2000	E4388791	2000	K1890301	2000	Z8104299	2000
61009956	2000	E466358A	2000	K2021331	2000	Z8430587	2000
61009956	2000	E4943493	4000	K2097559	2000	Z8740322	2000
A0992774	2000	E532147A	2000	K223761A	2000	Z9148257	2000
A229988A	4000	E5371051	2000	K25344932	2000	Z9429647	2000
A645992A	2000	E547344A	2000	K2588323	2000		
A661948A	2000	E5931960	2000	K2605570	2000		
A6954025	2000	E6076525	2000	K2908220	2000		
A7157323	2000	E6264291	2000	K3049175	2000		
A8234089	4000	E6821875	2000	K3209563	2000		
A830060A	2000	E6905106	2000	K3365360	2000		
A831175A	2000	E7137587	4000	K3447243	6000		
A8741916	2000	E743915A	2000	K3523470	2000		
A8813992	2000	E7643199	2000	K3589978	4000		
A8953581	2000	E768152A	2000	K3662179	2000		
A906733A	2000	E8008608	2000	K3704904	2000		
A9711522	4000	E8012575	2000	K3779580	2000		
A9810342	2000	E8083065	2000	K3815374	2000		
A9815506	4000	E8312080	4000	K3981010	4000		
B3420561	2000	E8397787	2000	K4229916	2000		
B3555416	4000	E8471235	2000	K4275101	2000		
B7253902	2000	E8543805	2000	K4373367	4000		
B9021936	2000	E8556885	2000	K4536916	2000		
B9799384	2000	E8897518	2000	K4564510	2000		
C292755A	2000	E8971262	2000	K4739884	2000		
C3423660	2000	E9215186	2000	K4955609	2000		
C3441650	2000	E9374535	2000	K5320127	2000		
C3862494	2000	E9405252	2000	K5658063	2000		
C4019340	2000	E9560002	2000	K6201857	2000		
C4384030	2000	E9616997	2000	K6279570	2000		
C5161132	2000	E9803312	4000	K6935273	2000		
C5437278	2000	E9937378	2000	K6936717	2000		
C557058A	2000	G0235708	4000	K7078919	2000		
C6339792	2000	G0581835	2000	K7330081	2000		
C6369187	2000	G0667292	2000	K8841942	2000		
C6555460	2000	G0858462	2000	K8977135	2000		
C660498A	2000	G0940568	2000	K9538631	2000		
D00254906	2000	G1225161	2000	K9674217	2000		
D0168506	6000	G1407715	2000	M1161321	2000		
D0192881	2000	G1782311	4000	M5888218	2000		
D027067A	2000	G181938A	4000	P0338897	4000		
D0383717	2000	G2105712	10000	P1807580	2000		
D0391353	2000	G2664746	2000	P2835413	2000		
D0446115	2000	G3585696	2000	P3114523	2000		
D0902811	2000	G3868574	2000	P3114671	2000		
D0926311	2000	G3921033	2000	P3246705	2000		
D1170946	2000	G3985627	2000	P387790A	4000		
D1206029	2000	G4157914	2000	P4965284	2000		
D1621735	2000	G4422855	2000	P7669058	4000		
D1945956	2000	G4448102	2000	P7928118	2000		
D2385547	2000	G4475169	4000	R4441175	2000		
D2766753	2000	G4482696	2000	R6043231	2000		
D2828007	4000	G4509543	2000	V0040975	4000		
D299697A	2000	G4809768	2000	V0467340	2000		
D300203A	2000	G5365669	2000	V0484822	2000		
D3121268	2000	G5662302	2000	V0489468	2000		
D3773524	2000	G585516A	2000	V081265A	2000		
D4184859	2000	G5886537	2000	V0842567	2000		
D4407971	2000	G6072665	2000	V117617A	2000		
D4409125	2000	G6083799	2000	W6534980	2000		
D4583850	2000	G6381730	2000	Y0426227	2000		
D4965397	2000	G6451925	4000	Y3784299	2000		
D5142939	2000	G6796337	2000	Y4847855	2000		
D5267278	2000	G6991202	2000	Y5461330	2000		
D5310017	2000	G7053214	2000	Y5834250	2000		

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
01376012	4000	D4855990	4000	K0161578	2000	Z8740349	2000
05435183	4000	D4879008	2000	K0285463	2000	Z912482A	2000
16492996	4000	D491671A	2000	K0334065	4000		
17083015	2000	D4973306	2000	K0422355	2000		
17083015	2000	D5056684	2000	K0450979	2000		
22187640	2000	D5246203	2000	K0634123	4000		
60017516	2000	D5430462	2000	K0713503	2000		
64517120	2000	D5734712	2000	K0719153	2000		
A2876887	2000	D5906858	2000	K0844489	2000		
A4522667	2000	D6282238	4000	K0917834	2000		
A4638053	4000	D6567348	2000	K1039164	4000		
A4891670	2000	D6599983	2000	K1387995	4000		
A5023826	2000	D6676236	2000	K1567179	2000		
A5167364	2000	E0112163	4000	K1569406	2000		
A6204085	2000	E287608A	2000	K1570021	4000		
A6254880	2000	E3116380	2000	K174190A	2000		
A6819926	2000	E3393279	2000	K2198142	2000		
A7430313	4000	E3630785	2000	K2338114	2000		
A7524040	2000	E3859332	2000	K2737736	2000		
A8088813	2000	E3997417	2000	K2989883	8000		
A8398251	2000	E4194776	4000	K3067270	20000		
A8443451	2000	E4381835	2000	K3191850	2000		
A8468128	2000	E441055A	2000	K3209814	2000		
A850387A	2000	E4444764	2000	K3236919	2000		
A9149239	2000	E445039A	2000	K3559564	2000		
A9196318	2000	E4822351	2000	K3750396	2000		
A9357621	2000	E4892848	22000	K4483391	2000		
A9515839	2000	E4914892	2000	K4499948	4000		
A9616430	2000	E5127576	2000	K493136A	2000		
A9624670	2000	E5359248	2000	K5165342	2000		
A9626134	2000	E5443397	2000	K5935393	2000		
A9883625	2000	E5603459	8000	K5986370	2000		
B0001215	2000	E5729428	2000	K6367100	2000		
B131151A	2000	E5730078	2000	K6763502	4000		
B7958892	2000	E5898742	2000	K7031262	4000		
B833423A	2000	E5909221	2000	K7455232	2000		
B8979974	2000	E5968864	2000	K794697A	2000		
B9180228	2000	E6163541	2000	K8213291	2000		
C2262957	2000	E6366833	2000	K8260400	2000		
C2533748	2000	E6480067	2000	K8391610	2000		
C3168717	2000	E6522762	2000	K8436150	2000		
C3261458	2000	E6590849	2000	K9048650	2000		
C3965870	2000	E7148147	2000	K915101A	2000		
C4326200	2000	E7263884	2000	K929998A	2000		
C4533427	2000	E7829160	2000	K9436324	4000		
C4789758	2000	E7943710	6000	P0033212	2000		
C4864830	2000	E8317066	2000	P0130773	2000		
C4901027	4000	E8730818	2000	P0206265	2000		
C5190760	2000	E8780203	2000	P2200426	2000		
C5539100	2000	E8883908	6000	P3886828	2000		
C6467995	4000	E9047410	4000	P4800374	2000		
D0196674	4000	E9081724	4000	P4815746	2000		
D0341046	4000	E9298340	2000	P5585671	6000		
D0365360	4000	E9649631	2000	P6366442	4000		
D0705641	2000	E9815086	2000	P8608176	2000		
D0978419	2000	G0544751	2000	P8964088	2000		
D1082796	2000	G0830975	2000	R1483039	2000		
D1259173	2000	G1039740	2000	R2895152	2000		
D1272730	2000	G133551A	6000	V0370517	4000		
D1299663	2000	G1852654	2000	V0821713	2000		
D1554302	4000	G2121106	2000	W11121036	2000		
D1702107	4000	G2144572	2000	Y0092647	2000		
D1731832	2000	G2839422	2000	Y0111048	2000		
D1813774	2000	G3361356	2000	Y154505A	2000		
D1852222	2000	G4612301	2000	Y1649475	2000		
D1930274	2000	G5493179	2000	Y2096119	2000		
D1967925	2000	G5547244	2000	Y2630476	2000		
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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GS155151B	2000	H1317130	4000	H4223197	2000	I115493	2000
GS155213B	4000	H135084	2000	H4233702	2000	I115495	2000
GS155287B	2000	H1351917	2000	H4233893	2000	I115497	2000
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H0021247	4000	H1415339	4000	H425825A	2000	I115501	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
I115503	2000	I115788	4000	I116432	2000	I116676	2000
I115507	2000	I115794	2000	I116434	2000	I116679	2000
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I115510	2000	I115803	10000	I116441	2000	I116681	2000
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I115619	2000	I115884	2000	I116476	2000	I116926	2000
I115620	2000	I115888	2000	I116480	2000	I116929	2000
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I115623	2000	I115892	2000	I116486	2000	I116936	2000
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I115759	2000	I116126	2000	I116613	2000	I117087	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
I117108	2000	I117330	4000	I117848	2000	I118078	2000
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I117115	2000	I117333	2000	I117853	2000	I118086	2000
I117117	2000	I117334	2000	I117855	2000	I118089	2000
I117118	2000	I117335	2000	I117857	2000	I118091	2000
I117119	4000	I117340	2000	I117859	2000	I118094	2000
I117128	2000	I117341	2000	I117861	2000	I118096	2000
I117136	2000	I117344	2000	I117869	2000	I118097	2000
I117140	2000	I117345	2000	I117872	2000	I118102	2000
I117143	2000	I117347	4000	I117873	4000	I118107	2000
I117145	2000	I117349	2000	I117874	2000	I118111	2000
I117148	2000	I117351	24000	I117878	2000	I118115	2000
I117151	2000	I117352	2000	I117886	2000	I118116	2000
I117153	2000	I117354	2000	I117887	2000	I118119	2000
I117159	2000	I117357	2000	I117888	2000	IS1020574	2000
I117161	2000	I117358	2000	I117889	2000	IS1034590	2000
I117163	2000	I117363	2000	I117891	2000	IS1072084	4000
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I117174	2000	I117369	2000	I117899	2000	IS1085010	2000
I117175	2000	I117370	2000	I117902	2000	IS1089810	4000
I117176	2000	I117371	2000	I117904	2000	IS1096511	2000
I117181	2000	I117372	2000	I117907	2000	IS1113620	2000
I117184	2000	I117376	2000	I117910	2000	IS1144587	2000
I117188	2000	I117377	2000	I117911	2000	IS1172117	2000
I117189	6000	I117378	4000	I117913	2000	IS1219801	2000
I117191	2000	I117381	4000	I117914	4000	IS1225184	2000
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I117196	114000	I117387	2000	I117920	2000	IS1251310	2000
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I117234	2000	I117412	2000	I117974	2000	IS1504135	2000
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I117236	2000	I117421	2000	I117987	2000	IS1510928	4000
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I117258	2000	I117765	2000	I118001	4000	IS1668488	2000
I117260	2000	I117766	2000	I118003	2000	IS1677761	2000
I117264	2000	I117768	2000	I118011	2000	IS1678436	2000
I117265	2000	I117772	2000	I118012	2000	IS1679480	2000
I117266	2000	I117774	2000	I118015	2000	IS1679898	2000
I117267	2000	I117779	2000	I118019	2000	IS1685603	2000
I117269	2000	I117782	2000	I118020	2000	IS1688212	2000
I117270	2000	I117783	2000	I118024	2000	IS1688294	2000
I117271	2000	I117785	2000	I118026	2000	IS1715534	2000
I117275	4000	I117786	2000	I118037	2000	IS1720966	2000
I117277	2000	I117787	2000	I118043	2000	IS1731979	2000
I117280	2000	I117789	2000	I118048	2000	IS1733852	2000
I117290	2000	I117791	2000	I118049	2000	IS1735005	2000
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I117296	2000	I117812	2000	I118054	2000	IS1755488	2000
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I117312	2000	I117827	2000	I118067	2000	IS1842976	2000
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I117319	2000	I117834	2000	I118070	2000	IS1857849	2000
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I117328	2000	I117839	4000	I118074	2000	IS1883086	2000
I117329	2000	I117841	2000	I118076	2000	IS1906163	2000

DISPATCH/COLLECTION OF SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 30, 2019, or any other place or date notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a **WHITE** Application Form or through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, October 30, 2019 are expected to be dispatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, October 30, 2019.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on Wednesday, October 30, 2019.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 30, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 30, 2019. Refund cheques in respect of wholly or partially unsuccessful applications which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, October 30, 2019, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Wednesday, October 30, 2019 or any other place or date notified by the Company in the newspapers.

Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) dispatched to their application payment account in the form of e-Refund payment instructions on Wednesday, October 30, 2019. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) dispatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on or before Wednesday, October 30, 2019.

Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Wednesday, October 30, 2019.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, October 31, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "*Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination*" in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following completion of the Global Offering, assuming the Over-allotment Option is not exercised, the number of Shares in public hands represents no less than 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, October 31, 2019, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 31, 2019. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 0302.

By order of the Board
CMGE Technology Group Limited
Xiao Jian
Chairman

Hong Kong
October 30, 2019

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Xiao Jian and Mr. Sin Hendrick as executive Directors; Mr. Ma Yuntao and Mr. Tang Yanwen as non-executive Directors; and Ms. Ng Yi Kum, Mr. Tang Liang and Mr. Ho Orlando Yaukai as independent non-executive Directors.